



International Securities

an IHC company

ADX	18-Nov-24	DFM	18-Nov-24
Close	9,387.1	Close	4,712.7
Change (%)	(0.59)	Change (%)	(0.57)
Turnover (AEDm)	1,802.2	Turnover (AEDm)	476.3
Volume (m Shares)	338.3	Volume (m Shares)	203.8
Advance	26	Advance	16
Decline	40	Decline	26
Unchanged	16	Unchanged	6
Market Cap (AEDm)	2,928,616	Market Cap (AEDm)	755,753

Most Active ADX

Most Active	Close	Change			Turnover	
		(%)	YTD (%)	52WH	52WL	(m)
IHC	407.50	(1.6)	2.0	418.00	399.30	667.2
LuLu	2.05	1.0	-	2.05	1.99	220.2
ADNOC Drill	5.28	0.8	39.7	5.34	3.54	81.0
ADNOCGAS	3.45	0.9	11.7	3.48	2.87	72.4
Aldar	7.76	0.3	45.0	8.20	4.97	52.4

Gainers	Close	Change			Turnover	
		(%)	YTD (%)	52WH	52WL	(m)
NMDC Energy	3.07	2.7	-	3.40	2.98	10.1
Gulf Cement	0.51	2.0	10.9	0.63	0.35	0.1
Palms	9.26	2.0	(28.8)	15.48	8.12	25.1
ADCB	9.65	1.6	5.1	9.70	7.61	40.5
FAB	13.48	1.5	(3.4)	15.74	11.46	22.7

Losers	Close	Change			Turnover	
		(%)	YTD (%)	52WH	52WL	(m)
Sharjah Cement	0.59	(9.5)	(0.7)	0.72	0.55	0.1
Al Ain	27.00	(9.4)	(25.0)	32.50	28.00	0.3
Bildco	0.72	(5.4)	195.5	0.87	0.19	2.6
GFH	1.23	(3.2)	-	1.30	0.89	0.1
Agthia	6.83	(2.8)	47.0	8.19	4.63	1.7

Daily Trading ADX

ADX Trading	Buy (m)	Sell (m)	Net (m)	Buy	Sell
Foreign	463	480	(17)	26%	27%
Local	1,339	1,322	17	74%	73%
Others	-	-	-	0%	0%
-	-	-	-	0%	0%
Total	1,802	1,802	0	100%	100%

ADX Trading	Buy (m)	Sell (m)	Net (m)	Buy	Sell
Company	1,576	1,511	65	87%	84%
Individual	226	291	(65)	13%	16%

Daily Trading DFM

DFM Trading	Buy (m)	Sell (m)	Net (m)	Buy	Sell
Arab	27	30	(3)	6%	6%
Gulf	23	79	(56)	5%	17%
Foreign	151	106	45	32%	22%
UAE	276	262	15	58%	55%
Total	476	476	0	100%	100%

DFM Trading	Buy (m)	Sell (m)	Net (m)	Buy	Sell
Banks	33	29	4	9%	8%
Companies	205	182	23	54%	49%
Individuals	141	158	(17)	37%	43%

Short Sell Positions

Company	Short Interest (Short shares/Out. shares)	Close (AED)	Change (%)	High - Low	
				52WH	52WL
ADSB	0.194%	4.68	1.1	4.87	3.45
Eshraq	0.105%	0.32	(0.9)	0.46	0.27
LuLu	0.032%	2.05	1.0	2.05	1.99
Apex	0.022%	4.29	0.9	4.53	1.40
Americana	0.022%	2.24	-	3.63	2.22

Regional Markets Performance

Regional Index	Close	Change (%)	Change (1M%)	Change (%YTD)
TASI (Tadawul)	11,830.4	0.16	(0.65)	(1.14)
BKP (Kuwait)	7,851.6	0.03	3.51	4.89
EGX 30 (Cairo)	30,882.0	(1.18)	2.45	24.05
MSI (Muscat)	4,618.3	(0.16)	(3.79)	2.31
AMG (Jordan)	2,422.5	(0.02)	1.11	(0.44)

Daily Foreign Ownership Increase

Company Name	Change	Foreign Ownership	Shares Change (mn)	Mcap Change (AED mn)
ADNOC Drill.	0.03%	16.33%	4.8	25.2
Emaar	0.02%	51.44%	1.8	16.4
FAB	0.01%	21.49%	1.1	14.7
Aldar	0.01%	24.64%	0.8	6.1
ADIB	0.01%	19.13%	0.4	4.6
SHUAA Capital	0.55%	18.97%	13.9	2.9
DFM	0.02%	6.12%	1.6	2.1
BOS	0.07%	14.46%	2.1	1.9
Takaful-EM	0.27%	25.60%	0.6	1.0
Gulf Navigation	0.02%	37.61%	0.16	1.0

Most Active DFM

Most Active	Close	Change			Turnover	
		(%)	YTD (%)	52WH	52WL	(m)
Emaar	9.43	1.8	19.1	9.47	6.95	105.3
Gulf Nav	5.29	(7.0)	(27.8)	7.98	5.35	67.6
Emaar Dev.	10.95	(3.5)	53.1	11.55	6.42	67.1
DTC	2.70	0.4	26.8	2.96	2.06	27.6
Salik	5.28	(0.2)	69.8	5.49	3.01	27.5

Gainers	Close	Change			Turnover	
		(%)	YTD (%)	52WH	52WL	(m)
NIH	4.29	3.1	224.1	5.2	1.0	0.0
Amanat	1.09	2.8	(9.2)	1.3	1.0	2.6
Emaar	9.43	1.8	19.1	9.5	7.0	105.3
Deyaar	0.92	1.8	32.8	0.9	0.6	22.6
National Cement	3.27	1.6	36.3	3.6	2.2	0.0

Losers	Close	Change			Turnover	
		(%)	YTD (%)	52WH	52WL	(m)
Emirates Inv. Bank	103.00	(9.7)	(6.4)	123.15	83.15	0.1
Gulf Nav	5.29	(7.0)	(27.8)	7.98	5.35	67.6
NGI	4.60	(5.9)	7.7	5.80	3.09	0.1
Takaful Emarat	1.62	(4.1)	50.2	2.69	0.97	0.9
CBD	7.00	(4.1)	37.0	8.99	4.66	2.2

Volume Leaders

Company	Close Price	Chg.(%)	52WH	52WL	Turnover	30 DA
						Turnover
ENBD	19.40	0.5	21.25	15.45	21,276,993	46,590,629
SCIDIC	0.59	(9.5)	0.72	0.55	123,860	7,448
ADNIC	6.05	(1.6)	6.61	5.30	4,705,794	482,067
ADSB	4.68	1.1	4.64	3.45	16,595,415	1,757,197
CBD	7.00	(4.1)	8.99	4.66	2,177,935	498,666

30 Days Gainers/Losers

Company	Close Price	Chg.(%)	30DΔ(%)	52W H	52W L	30 DA
						Turnover
NIH	4.29	3.1	129.8	5.19	0.96	235,402
BILDICO	0.72	(5.4)	89.5	0.87	0.19	4,803,363
Julphar	1.41	(2.8)	72.6	1.78	0.73	41,362,138
Deyaar	0.92	1.8	34.7	0.94	0.62	22,471,895
Emaar Dev	10.95	(3.5)	32.4	11.55	6.42	32,415,791

Company	Close Price	Chg.(%)	30DΔ(%)	52W H	52W L	30 DA
						Turnover
NBF	3.99	-	(22.5)	5.30	3.33	17,688
Mubasher	2.70	-	(20.6)	3.99	1.78	38,667
NIND	4.16	-	(17.5)	5.05	3.23	9,471
Al Mazaya	1.48	-	(13.5)	1.84	1.32	19
Agthia	6.83	(2.8)	(11.2)	8.19	4.63	1,505,633

Key Markets Interest Rates

Interest Rates	1M	3M	6M	12M
EURIBOR	3.06%	3.00%	2.75%	2.48%
LIBOR GBP	4.20%	5.30%	4.74%	6.10%
UAE EIBOR	4.56%	4.49%	4.38%	4.30%

Forex Rates

Currency	Spot	Change (%)	YTD (%)	52WH	52WL
EUR - USD	1.054	-0.020	-4.500	1.121	1.050
USD - JPY	155.14	0.52	9.98	161.99	139.59
GBP - USD	1.262	0.030	-0.850	1.34	1.23

Daily Foreign Ownership Decrease

Company Name	Change	Foreign Ownership	Shares Change (mn)	Mcap Change (AED mn)
Apex Investment	-0.02%	7.25%	(0.7)	(3.0)
Ajman Bank	-0.06%	8.05%	(1.6)	(2.8)
Multiply	-0.01%	32.28%	(1.1)	(2.5)
Deyaar	-0.05%	16.05%	(2.2)	(2.0)
Tecom	-0.01%	4.92%	(0.5)	(1.6)
Presight	-0.01%	77.72%	(0.6)	(1.3)
Bayanat	-0.01%	48.25%	(0.5)	(1.0)
Tabreed	-0.01%	48.47%	(0.3)	(0.9)
Julphar	-0.05%	27.39%	(0.6)	(0.8)
ADSB	-0.08%	6.07%	(0.2)	(0.8)

Change in Foreign Ownership (non-UAE) data is based on information obtained from ADX and DFM. ADX & DFM foreign ownership data is as of the same date. Calculations based on closing prices.

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