



International Securities

an IHC company

ADX	21-Jan-25	DFM	21-Jan-25
Close	9,517.1	Close	5,220.3
Change (%)	0.11	Change (%)	0.46
Turnover (AEDm)	1,150.0	Turnover (AEDm)	765.2
Volume (m Shares)	263.0	Volume (m Shares)	165.9
Advance	35	Advance	25
Decline	36	Decline	21
Unchanged	12	Unchanged	6
Market Cap (AEDm)	2,836,793	Market Cap (AEDm)	889,714

Most Active ADX

Most Active	Change			Turnover		
	Close	(%)	YTD (%)	52WH	52WL	(m)
IHC	402.10	(0.3)	(0.7)	418.00	399.30	179.9
ADCB	11.00	1.1	5.6	11.04	7.61	98.4
ADIB	15.30	(0.6)	10.7	15.56	10.30	91.0
Aldar	7.46	(0.9)	(2.9)	8.20	4.97	71.7
Alpha Dhabi	12.50	1.5	5.0	18.18	10.28	71.3

Gainers	Change			Turnover		
	Close	(%)	YTD (%)	52WH	52WL	(m)
Finance House	2.00	14.9	(6.5)	2.20	1.57	0.3
FCI	0.26	14.8	17.3	0.00	0.00	0.3
QIC	1.09	9.0	6.9	1.34	0.91	0.0
RAK Properties	1.17	4.5	2.6	1.34	0.99	24.0
RAK W Cement	1.20	4.3	3.4	1.36	0.97	0.1

Losers	Change			Turnover		
	Close	(%)	YTD (%)	52WH	52WL	(m)
AD Nat Tak	4.03	(9.8)	(25.2)	6.00	3.30	0.0
AWNIC	3.30	(8.3)	(15.4)	5.75	3.30	0.0
GMPC	2.00	(4.8)	(4.8)	2.25	1.61	0.0
Sharjah Cement	0.62	(3.9)	(1.3)	0.75	0.55	0.7
Americana	2.41	(2.8)	9.0	3.63	2.09	17.3

Daily Trading ADX

ADX Trading	Buy (m)	Sell (m)	Net (m)	Buy	Sell
Foreign	458	476	(18)	40%	41%
Local	692	674	18	60%	59%
Others	-	-	-	0%	0%
-	-	-	-	0%	0%
Total	1,150	1,150	0	100%	100%

ADX Trading	Buy (m)	Sell (m)	Net (m)	Buy	Sell
Company	891	916	(24)	78%	80%
Individual	259	234	24	22%	20%

Daily Trading DFM

DFM Trading	Buy (m)	Sell (m)	Net (m)	Buy	Sell
Arab	30	34	(4)	4%	4%
Gulf	111	27	85	15%	4%
Foreign	338	287	51	44%	38%
UAE	286	417	(131)	37%	54%
Total	765	765	0	100%	100%

DFM Trading	Buy (m)	Sell (m)	Net (m)	Buy	Sell
Banks	21	28	(7)	3%	4%
Companies	436	322	114	69%	50%
Individuals	175	298	(123)	28%	46%

Short Sell Positions

Company	Short Interest (Short shares/Out. shares)	Close (AED)	Change (%)	High - Low	
				52WH	52WL
Eshraq	0.071%	0.35	(1.4)	0.43	0.27
Dana	0.066%	0.75	-	0.79	0.60
Manazel	0.049%	0.33	0.3	0.41	0.28
Julphar	0.047%	1.47	1.4	1.78	0.80
Waha	0.026%	1.55	(0.6)	1.80	1.37

Regional Markets Performance

*SI Data as at 10 Jan 2025

Regional Index	Close	Change (%)	Change (1M%)	Change (%YTD)
TASI (Tadawul)	12,369.6	(0.08)	4.39	2.77
BKP (Kuwait)	8,108.1	0.67	3.74	3.46
EGX 30 (Cairo)	29,826.6	0.70	(1.80)	0.29
MSI (Muscat)	4,612.7	(0.09)	2.77	0.79
AMG (Jordan)	2,451.9	(0.26)	7.37	5.45

Daily Foreign Ownership Increase

Company Name	Change	Foreign Ownership	Shares Change (mn)	Mcap Change (AED mn)
FAB	0.09%	22.11%	9.7	137.3
ADCB	0.10%	18.33%	7.1	77.9
Aldar	0.10%	24.76%	8.0	59.8
RAKCEC	1.98%	22.49%	19.7	50.6
Emaar	0.04%	51.17%	3.5	46.7
ADIB	0.08%	19.78%	2.8	42.3
APEX	0.11%	7.37%	4.1	19.5
Multiply	0.08%	32.26%	9.1	19.5
Agthia	0.18%	18.06%	1.5	9.1
Waha	0.30%	8.73%	5.35	8.7

*FO data as at 20 Jan 2025

Most Active DFM

Most Active	Change			Turnover		
	Close	(%)	YTD (%)	52WH	52WL	(m)
Emaar	13.20	1.9	2.7	13.3	7.33	314.8
Emaar Dev.	14.05	2.2	2.6	14.9	6.60	120.8
ENBD	21.90	(1.8)	2.1	22.45	15.45	75.5
Salik	4.99	0.8	(7.6)	5.89	3.14	48.6
DEWA	2.61	1.6	(8.1)	2.89	2.2	43.5

Gainers	Change			Turnover		
	Close	(%)	YTD (%)	52WH	52WL	(m)
Al Salam (S)	0.63	12.1	23.0	1.04	0.33	3.4
Emaar Dev.	14.05	2.2	2.6	14.90	6.60	120.8
Aman	0.34	2.1	2.7	0.53	0.32	0.2
Emaar	13.20	1.9	2.7	13.30	7.33	314.8
Spinneys	1.71	1.8	6.2	1.77	1.36	2.2

Losers	Change			Turnover		
	Close	(%)	YTD (%)	52WH	52WL	(m)
NIH	3.61	(10.0)	(19.8)	5.35	1.07	0.1
Sukoon Insurance	3.60	(8.9)	(8.9)	4.00	3.50	0.0
NIND	3.55	(6.1)	(11.3)	5.05	3.23	0.1
Takaful Emarat	1.48	(2.0)	11.3	2.69	0.97	2.8
ENBD	21.90	(1.8)	2.1	11.95	6.42	75.5

Volume Leaders

Company	Close		52WH	52WL	Turnover	30 DA Turnover
	Price	Chg.(%)				
SCIDIC	0.62	(3.9)	0.75	0.55	667,062	36,262
Finance House	2.00	14.9	2.20	1.57	319,517	20,597
Gulf Cement	0.57	3.1	0.63	0.37	1,446,292	101,525
FCI	0.26	14.8	0.39	0.22	282,579	26,015
NIH	3.61	(10.0)	5.35	1.07	125,474	25,834

30 Days Gainers/Losers

Company	Close		30DΔ(%)	52W H	52W L	30 DA Turnover
	Price	Chg.(%)				
BILDCO	1.20	(0.8)	89.3	1.34	0.19	7,641,915
Foodco Holding	2.11	(3.2)	86.7	2.33	0.93	14,136
Emirates Islamic	8.28	-	65.6	8.28	5.00	1,547
Emaar Prop.	13.20	1.9	38.8	13.30	7.33	152,770,457
Easy Lease	36.70	0.2	32.7	43.90	24.00	15,658,010

Company	Close		30DΔ(%)	52W H	52W L	30 DA Turnover
	Price	Chg.(%)				
Tak. Emarat	1.48	(2.0)	(31.2)	2.69	0.97	13,913,284
CBI	0.70	-	(26.3)	1.06	0.55	26,758
Al Wathba	3.30	(8.3)	(23.8)	5.75	3.30	300
AD N. Taka	4.03	(9.8)	(22.6)	6.00	3.30	118,362
NIH	3.61	(10.0)	(21.4)	5.35	1.07	25,834

Key Markets Interest Rates

Interest Rates	1M	3M	6M	12M
EURIBOR	2.79%	2.68%	2.62%	2.48%
LIBOR GBP	4.20%	5.30%	4.74%	6.10%
UAE EIBOR	4.24%	4.44%	4.30%	4.39%

Forex Rates

Currency	Spot	Change (%)	YTD (%)	52WH	52WL
EUR - USD	1.036	-0.510	0.080	1.044	1.018
USD - JPY	155.65	0.04	-0.75	158.87	154.79
GBP - USD	1.225	-0.590	-2.090	1.26	1.21

Daily Foreign Ownership Decrease

Company Name	Change	Foreign Ownership	Shares Change (mn)	Mcap Change (AED mn)
Presight	-0.02%	77.79%	(1.3)	(3.0)
Julphar	-0.17%	27.09%	(2.0)	(2.9)
Eshraq	-0.18%	27.34%	(4.9)	(1.7)
Tecom	-0.01%	4.13%	(0.5)	(1.6)
Gulf Nav.	-0.03%	37.40%	(0.2)	(1.4)
SHUAA Capital	-0.18%	19.69%	(4.6)	(1.2)
UPP	-0.05%	15.81%	(2.1)	(0.9)
SIB	-0.01%	3.83%	(0.3)	(0.8)
Al Ansari	-0.01%	0.93%	(0.7)	(0.7)
DSI	-0.07%	28.77%	(2.0)	(0.7)

Change in Foreign Ownership (non-UAE) data is based on information obtained from ADX and DFM. ADX & DFM foreign ownership data is as of the same date. Calculations based on closing prices.

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