



International Securities

an IHC company

ADX	23-Jan-25	DFM	23-Jan-25
Close	9,542.9	Close	5,248.6
Change (%)	0.09	Change (%)	0.34
Turnover (AEDm)	1,205.6	Turnover (AEDm)	660.7
Volume (m Shares)	353.8	Volume (m Shares)	228.1
Advance	36	Advance	22
Decline	35	Decline	20
Unchanged	12	Unchanged	8
Market Cap (AEDm)	2,991,793	Market Cap (AEDm)	890,734

Most Active ADX

Most Active	Change			Turnover		
	Close	(%)	YTD (%)	52WH	52WL	(m)
IHC	401.90	-	(0.8)	418.00	399.30	165.3
ADCB	10.84	(1.5)	4.0	11.16	7.61	120.3
Alpha Dhabi	12.10	(4.1)	1.7	18.18	10.28	77.2
Aldar	7.73	1.4	0.7	8.20	4.97	75.6
ADNOC Drill	5.54	1.5	3.9	5.94	3.56	70.7

Gainers	Change			Turnover		
	Close	(%)	YTD (%)	52WH	52WL	(m)
Ooredoo	12.40	7.6	14.6	0.00	9.52	0.1
Finance House	2.29	5.0	7.0	2.20	1.57	0.0
FCI	0.32	5.0	41.3	0.39	0.22	1.2
Eshraq	0.38	3.9	20.2	0.43	0.27	28.4
Presight	2.44	3.8	17.9	2.80	1.65	27.2

Losers	Change			Turnover		
	Close	(%)	YTD (%)	52WH	52WL	(m)
Gulf Cement	0.57	(4.9)	6.6	0.63	0.37	1.1
Hayah	1.01	(4.7)	(9.8)	1.60	0.80	0.0
Alpha Dhabi	12.10	(4.1)	1.7	18.18	10.28	77.2
RAPCO	1.68	(3.4)	-	1.99	1.30	0.0
Apex Investment	4.80	(1.8)	14.0	4.89	1.40	39.3

Daily Trading ADX

ADX Trading	Buy (m)	Sell (m)	Net (m)	Buy	Sell
Foreign	480	499	(19)	40%	41%
Local	726	707	19	60%	59%
Others	-	-	-	0%	0%
-	-	-	-	0%	0%
Total	1,206	1,206	-	100%	100%

ADX Trading	Buy (m)	Sell (m)	Net (m)	Buy	Sell
Company	934	960	(26)	78%	80%
Individual	271	246	26	22%	20%

Daily Trading DFM

DFM Trading	Buy (m)	Sell (m)	Net (m)	Buy	Sell
Arab	32	28	4	5%	4%
Gulf	72	66	5	11%	10%
Foreign	264	306	(43)	40%	46%
UAE	293	260	33	44%	39%
Total	661	661	0	100%	100%

DFM Trading	Buy (m)	Sell (m)	Net (m)	Buy	Sell
Banks	15	12	2	3%	2%
Companies	282	366	(84)	53%	64%
Individuals	233	192	41	44%	34%

Short Sell Positions

Company	Short Interest (Short shares/Out. shares)	Close (AED)	Change (%)	High - Low	
				52WH	52WL
Eshraq	0.071%	0.38	3.9	0.43	0.27
Dana	0.066%	0.75	(0.3)	0.79	0.60
Manazel	0.049%	0.34	3.7	0.41	0.28
Julphar	0.047%	1.51	3.4	1.78	0.80
Waha	0.026%	1.56	(0.6)	1.80	1.37

Regional Markets Performance

*SI Data as at 10 Jan 2025

Regional Index	Close	Change (%)	Change (1M%)	Change (%YTD)
TASI (Tadawul)	12,346.0	(0.13)	3.64	2.58
BKP (Kuwait)	8,165.0	(0.16)	4.29	4.37
EGX 30 (Cairo)	29,970.8	(0.03)	(0.01)	0.77
MSI (Muscat)	4,603.8	(0.32)	2.64	0.60
AMG (Jordan)	2,451.9	0.53	7.60	6.00

Daily Foreign Ownership Increase

Company Name	Change	Foreign Ownership	Shares Change (mn)	Mcap Change (AED mn)
Emirates NBD	0.01%	13.51%	0.6	14.0
Dewa	0.01%	3.42%	5.0	13.0
Emaar Dev.	0.02%	14.64%	0.8	11.4
ADCB	0.01%	18.34%	0.8	8.9
Deyaar	0.20%	17.37%	8.8	8.1
DIB	0.01%	17.12%	0.7	5.4
ADNH	0.06%	4.88%	7.0	4.2
ADIB	0.01%	19.80%	0.3	4.1
Presight	0.02%	77.83%	1.3	2.9
Eshraq	0.26%	27.79%	7.08	2.6

*FO data as at 22 Jan 2025

Change in Foreign Ownership (non-UAE) data is based on information obtained from ADX and DFM. ADX & DFM foreign ownership data is as of the same date. Calculations based on closing prices.

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Most Active DFM

Most Active	Change			Turnover		
	Close	(%)	YTD (%)	52WH	52WL	(m)
Emaar	13.50	1.5	5.1	13.4	7.35	248.2
DIB	7.59	2.0	7.1	7.44	5.49	72.5
Talabat	1.50	(2.0)	7.1	1.72	1.36	48.7
ENBD	22.45	1.1	4.7	22.45	15.45	44.2
Emaar Dev.	14.25	-	4.0	14.9	6.6	36.7

Gainers	Change			Turnover		
	Close	(%)	YTD (%)	52WH	52WL	(m)
National Cement	3.40	8.3	(2.3)	3.69	2.16	0.0
IF Advisors	5.30	8.2	7.5	8.00	2.77	0.2
Takaful Emarat	1.55	3.3	16.5	2.69	0.97	6.9
Mubasher	2.20	2.8	7.3	3.99	1.87	0.0
DIB	7.59	2.0	7.1	7.44	5.49	72.5

Losers	Change			Turnover		
	Close	(%)	YTD (%)	52WH	52WL	(m)
OC	5.01	(9.2)	(18.4)	6.70	2.70	0.2
DNIR	4.03	(8.2)	(21.0)	5.34	3.60	0.1
NIH	3.50	(7.9)	(22.2)	5.35	1.07	0.1
Al Ramz	1.30	(7.8)	(6.5)	1.70	1.26	0.0
Al Salam (S)	0.67	(3.9)	30.4	11.95	6.42	3.1

Volume Leaders

Company	Close		52WH	52WL	Turnover	30 DA Turnover
	Price	Chg.(%)				
ENBD	22.45	1.1	22.45	15.45	44,213,885	35,801,199
FCI	0.32	5.0	0.39	0.22	1,171,078	42,250
DNIN	4.03	(8.2)	5.34	3.60	136,850	6,332
Gulf Cement	0.57	(4.9)	0.63	0.37	1,118,251	198,354
ADNOCGAS	2.73	(1.4)	2.96	2.06	32,040,118	6,087,280

30 Days Gainers/Losers

Company	Close		30DΔ(%)	52W H	52W L	30 DA Turnover
	Price	Chg.(%)				
BILDCO	1.18	(1.7)	87.8	1.34	0.19	7,363,642
Foodco Holding	2.13	0.9	86.7	2.33	0.93	13,664
Emirates Islamic	8.28	-	44.0	8.28	5.00	1,477
Emaar Prop.	13.50	1.5	43.8	13.40	7.35	155,574,736
Al Salam (S)	0.67	(3.9)	38.3	1.04	0.33	1,097,549

Company	Close		30DΔ(%)	52W H	52W L	30 DA Turnover
	Price	Chg.(%)				
Tak. Emarat	1.55	3.3	(27.5)	2.69	0.97	13,571,792
CBI	0.70	-	(26.3)	1.06	0.55	25,573
Al Wathba	3.30	-	(23.8)	5.75	3.30	286
Al Mazaya	0.95	-	(19.7)	1.84	0.88	11,109
NIND	3.35	1.5	(16.2)	5.05	3.20	38,269

Key Markets Interest Rates

Interest Rates	1M	3M	6M	12M
EURIBOR	2.78%	2.67%	2.59%	2.49%
LIBOR GBP	4.20%	5.30%	4.74%	6.10%
UAE EIBOR	4.24%	4.37%	4.30%	4.37%

Forex Rates

Currency	Spot	Change (%)	YTD (%)	52WH	52WL
EUR - USD	1.039	-0.120	0.400	1.046	1.018
USD - JPY	156.58	0.03	-0.16	158.87	154.79
GBP - USD	1.230	-0.140	-1.690	1.26	1.21

Daily Foreign Ownership Decrease

Company Name	Change	Foreign Ownership	Shares Change (mn)	Mcap Change (AED mn)
APEX	-0.01%	7.40%	(0.5)	(2.5)
FAB	0.00%	22.11%	(0.2)	(2.5)
Agthia	-0.05%	18.00%	(0.4)	(2.5)
Aramex	-0.04%	45.08%	(0.6)	(1.6)
SIB	-0.01%	3.83%	(0.4)	(1.1)
Tabreed	-0.01%	48.17%	(0.3)	(0.8)
RAKPROP	-0.02%	19.08%	(0.7)	(0.8)
DANA	-0.01%	53.56%	(1.0)	(0.7)
Gulf Nav.	-0.01%	37.38%	(0.1)	(0.5)
ERC	-0.02%	1.66%	(0.1)	(0.2)